

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, February 16, 2022





Market Watch

Wednesday, February 16, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,495.22	1.17	1.85	1.82	10.76	10.76	10,574 SAR	2.54	18.74
Qatar (QE Index)	12,746.10	0.25	-0.49	1.98	9.64	9.64	643 QAR	1.75	15.21
Dubai (DFMGI)	3,325.68	1.43	2.09	3.83	4.06	4.06	325 AED	1.46	22.42
Abu Dhabi (ADI)	9,202.21	0.73	2.26	5.72	8.41	8.41	1,435 AED	1.81	32.23
Bahrain (BAX)	1,898.941	1.79	1.69	4.92	5.66	5.66	19 BHD	1.50	10.29
MUSCAT SE INDEX	4,090.717	0.21	-0.05	-0.61	-0.94	-0.94	5 OMR	0.87	13.25
SP GCC Comp LMC	209.105	1.20	2.14	2.72	10.21	10.21			

Developed Markets

MSCI World Index	3,060.29	0.69	0.69	0.04	-5.46	-5.46			
U.S. (S&P 500)	4,475.01	1.28	1.28	-0.90	-6.36	-6.36			
U.K. (FTSE 100)	7,603.78	-0.75	-0.75	1.87	2.71	2.71			
Japan (Topix)	1,946.63	1.67	-0.81	2.67	-2.29	2.67			

Emerging Markets

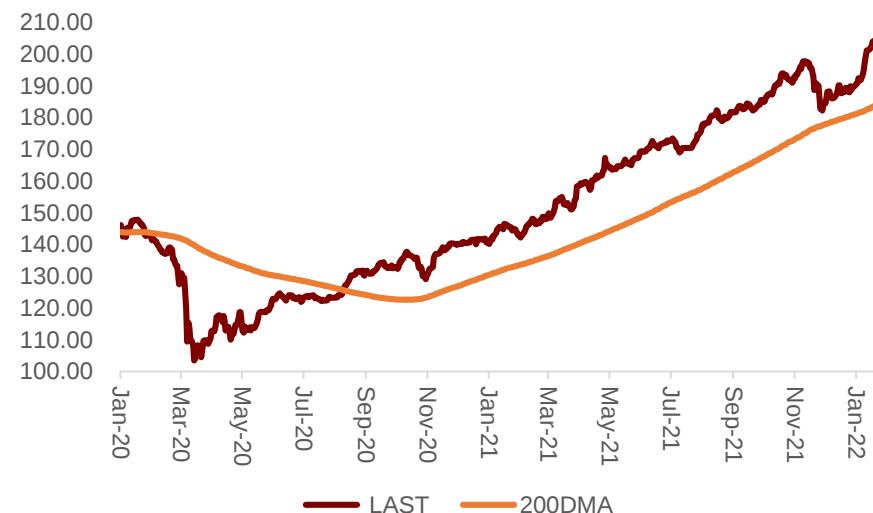
MSCI EM Index	1,240.507	0.93	-0.85	1.72	1.45	1.45			
China (SSE Composite)	3,462.948	0.49	-0.66	3.13	-4.32	-4.32			
India (Sensex)	58,152.92	0.02	-1.31	-0.22	0.62	0.62			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,568.97	1.08	1.25	3.00	7.49	7.49	44.87 KWD	2.28	26.92
Kuwait Premier Index	8,197.19	1.16	1.46	2.34	7.35	7.35	33.50 KWD	2.37	26.56
Kuwait Main Index	6,352.59	0.84	0.58	5.02	7.91	7.91	11.37 KWD	2.01	28.07
NIC 50	9,107.60	1.07	1.36	2.20	6.87	6.87	28.60 KWD	2.35	25.56

Kuwait Sector

Banking	1,730.07	0.83	1.06	1.61	6.61	6.61	25.71 KWD	1.33	27.56
Telecom	1,253.07	2.87	4.53	14.11	15.03	15.03	3.84 KWD	0.89	15.59
Industrials	1,248.25	1.31	1.94	5.21	9.35	9.35	4.43 KWD	1.00	14.52
Financial services	1,545.73	0.83	-0.03	1.80	8.60	8.60	3.95 KWD	0.87	23.47
Real estate	1,343.07	0.36	-0.75	-0.52	1.26	1.26	2.90 KWD	0.72	52.75
Basic materials	1,139.88	0.14	0.19	2.52	11.23	11.23	1.02 KWD	1.86	29.60
Health care	814.75	0.00	-0.66	0.98	2.22	2.22	0.40 KWD	6.16	13.29
Consumer services	721.95	-0.66	-1.18	-0.30	-1.25	-1.25	0.82 KWD	0.94	15.77
Insurance	1,613.37	0.63	0.81	5.58	5.22	5.22	0.67 KWD	0.81	8.68
Consumer Disc	1,592.24	6.97	5.69	11.00	19.12	19.12	0.22 KWD	1.30	9.02
Energy	1,398.40	0.21	-0.80	-3.14	-2.08	-2.08	0.29 KWD	1.01	15.19
Technology	691.85	-3.94	-7.67	-8.56	1.17	1.17	0.01 KWD	0.82	0.00
Utilities	586.840	0.00	0.00	-0.45	-2.19	-2.19	0.25 KWD	3.95	18.95

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices steadied on Wednesday after retreating more than 3% in the previous session as investors gauged the impact of easing Russia-Ukraine tension against a taut balance between tight global supplies and recovering fuel demand, Brent traded at \$93.19 a barrel at 0253 GMT, down 10 cents, having slid 3.3% overnight after Russia announced a partial pullback of its troops near Ukraine, yet to be verified by the United States.

Kuwait Market

The market closed today up by + 1.08%, closed at 7,568.97 value traded 97.3 million KD, Premier market value traded reached 63.9 million KD and closed at 8,197.19 up by + 1.16%.

Saudi Market

The Market closed up today by +1.17%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



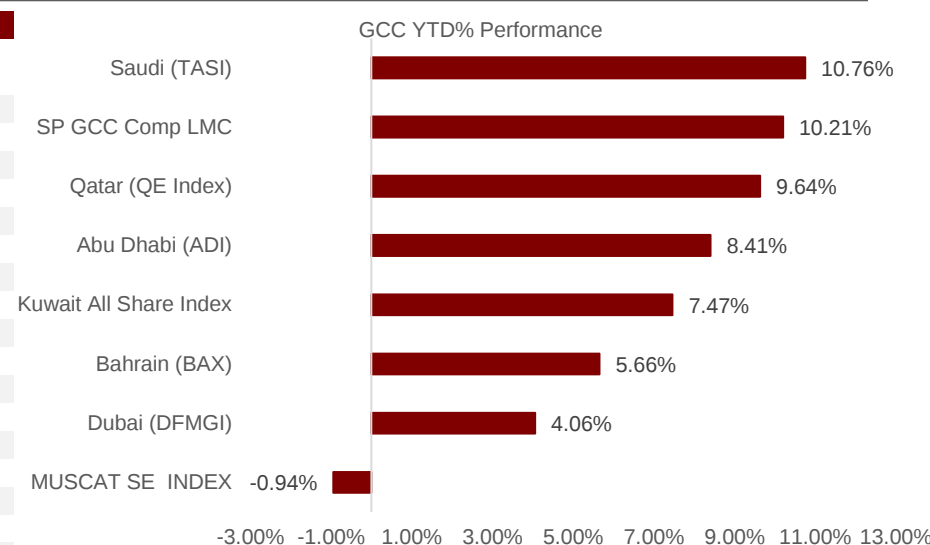
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.048	1.45	1.35	1.16	5.12	5.12	7.54 KWD	1.89	27.00
KFH	0.914	0.88	1.22	0.99	9.98	9.98	7.72 KWD	3.54	32.00
Zain	0.628	2.61	1.95	4.67	5.38	5.38	2.72 KWD	2.28	14.26
BOUBYAN BANK	0.813	0.12	0.87	1.12	3.16	3.16	2.59 KWD	3.62	34.00
Agility	1.028	0.69	0.98	2.39	8.78	8.78	2.29 KWD	1.05	2.17
Saudi Arabia									
ARAMCO	37.75	1.21	1.21	1.07	5.45	5.45	7,460.80 SAR	6.98	22.57
SABIC	122.40	1.16	0.33	-1.77	5.52	5.52	363.04 SAR	2.09	35.00
STC	118.60	2.42	1.72	1.02	5.52	5.52	231.62 SAR	3.38	20.57
AL-RAJHI BANK	159.40	2.18	6.41	7.56	12.41	12.41	390.04 SAR	6.13	25.41
NCB	73.00	1.11	3.40	-1.08	13.35	13.35	323.35 SAR	1.97	20.52
United Arab Emirates									
ETISALAT.AD	33.16	0.49	0.18	0.18	4.61	4.61	286.99 AED	6.23	30.96
FAB.AD	21.10	0.96	1.93	5.50	12.00	12.00	228.23 AED	2.02	18.73
EMIRATES NBD	14.00	1.08	1.82	4.87	3.32	3.32	87.48 AED	1.05	10.04
DB ISLAMIC BK	5.90	1.90	3.87	7.27	9.67	9.67	41.92 AED	1.08	10.98
EMAAR PROPERT	5.05	3.06	3.06	3.91	3.27	3.27	40.08 AED	0.61	9.42
Qatar									
QNB	20.99	-0.05	-2.83	-4.12	3.71	3.71	193.87 QAR	1.96	15.88
INDUSTRIES QAT	17.96	0.11	-1.97	6.60	15.82	15.82	108.66 QAR	2.75	13.42
QA ISLAMIC BK	20.23	0.05	-0.05	2.91	10.04	10.04	47.80 QAR	1.93	14.22
MASRAF AL RAYA	4.96	0.00	-1.67	0.63	6.59	6.59	46.13 QAR	1.88	21.66
MESAIEED PETRO	2.79	0.61	2.20	14.46	33.35	33.35	35.01 QAR	2.10	21.23
OMAN									
BANK MUSCAT	0.518	0.39	-0.38	-0.38	7.02	7.02	1.84 OMR	0.86	8.33
OMANTEL	0.796	-0.50	2.05	1.02	5.85	5.85	0.60 OMR	1.07	7.69
BANK DHOFAR	0.118	0.00	0.00	-0.84	-6.35	-6.35	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.186	2.20	0.54	-1.59	-5.58	-5.58	0.30 QAR	0.54	12.71
OMINVEST	0.298	-0.67	-1.97	-1.97	-2.61	-2.61	0.24 QAR	0.88	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Feb-22	20.95%	12.32%	0.06%	0.45%	0.41%	5.80%	2.46%	10.37%	5.26%	4.26%
16-Feb-22	20.95%	12.38%	0.06%	0.46%	0.40%	5.76%	2.48%	10.34%	5.25%	4.28%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 1.08 %The leading sector best performance indices today are Consumer Disc 6.97 % Telecom 2.87 % Industrials 1.31 % respectively

Telecommunication sector are up today by + 2.87 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.54 %

KSA

Saudi Armco has a positive performance today by + 1.21 %, SABIC has a positive performance today by + 1.16 %

STC has a positive performance today by + 2.42 %, Al Rajhi Bank has a positive performance today by + 2.18 %

UAE

ETISALAT AD closed up today by + 0.49%, and act defensively with COVID19



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